



**FOLLOW-UP PROGRAM
QUICK REFERENCE GUIDE**

NAME OF DECEASED

SOCIAL SECURITY 1-800-772-1213

_____ Death Certificate needed.

VETERANS ADMINISTRATION 1-800-827-1000

_____ Number of Death Certificates needed.

PENSIONS

_____ Number of Death Certificates needed.

BANK ACCOUNTS

_____ Number of Death Certificates needed.

REAL ESTATE

_____ Number of Death Certificates needed.

WIDOW OR WIDOWER'S EXEMPTION ON PROPERTY TAX

_____ Death Certificate needed.

MOBILE HOME

_____ Number of Death Certificates needed.

AUTOMOBILES

_____ Number of Death Certificates needed.

LIFE INSURANCE POLICIES

_____ Number of Death Certificates needed.

LIFE INSURANCE ON MORTGAGES, LOANS & CREDIT CARDS

_____ Number of Death Certificates needed.

FUNERAL PREARRANGEMENTS, INSURANCE POLICY OR TRUST FUND

_____ Number of Death Certificates needed.

STOCKS, BONDS & MUTUAL FUNDS

_____ Number of Death Certificates needed.

PROBATE ATTORNEY

_____ Number of Death Certificates needed.

FAMILY MEMBERS

_____ Number of Death Certificates needed.

TOTAL _____ Long _____ Short